Standard ERP

Release Notes for Standard ERP (July 2021)

HANSAWORLD

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Standard ERP is a cutting-edge business management system built with extensive experience and the latest technology using an original, unified interface and workflow for a consistent user experience across all popular platforms and devices; Windows, macOS, Linux, Android and iOS.

All previous HansaWorld products can be updated to the latest released version of Standard ERP.

This document highlights some of the new functionality and enhancements made in the latest released version.

TELEPHONY AND COMMUNICATION CENTRE

Asterisk Version

Asterisk has now been updated to the latest version 18.

Invalid Connection

IP addresses of invalid connection attempts made to the Asterisk server are now blocked.

Asterisk Logs

The Telephony module now stores a maximum of 250Mb of Asterisk logs.

New Settings for Logging Asterisk

There are some new settings for logging Asterisk in Technics module > Settings > System Logs. These new settings are primarily targeted at troubleshooting the communication between Standard ERP and Asterisk.

Nexmo, Vonage Acquisition:

Since Vonage has completed its acquisition of Nexmo, all the labels in Standard ERP have been updated to avoid confusion. To improve user experience, a maintenance called 'Configure Vonage Phone Number' has been updated with the new Vonage IPs.

Asterisk Server Supported OS

We have expanded the list of supported OS to include the following:

- CentOS 8,
- Ubuntu 16-18-20,
- Amazon EC2, and
- IBM Bluemix

Group Calls

There is a new register called Group Calls which allows anyone to create groups of unlimited users for scheduled group calls in the Communication Centre.

- In order to start a call with a group, simply select the group from the 'Groups' tile in Communication Centre, then select 'Call' to initiate the call, and 'Hang up' to leave the call. Use these two buttons to leave and re-join the calls as much as you like.
- You will be able to see two lists of participants during an active group call sorted by participating, and not participating members.
- Whenever a new user joins the group call, a notification will appear for everyone already on that call.
- We have added a new feature enabling you to mute/unmute participants by highlighting a name from the list and selecting the 'Mute/Unmute' button. This will trigger the icon next to that person (speaker/microphone) to change accordingly.

Upcoming Calls

To optimise appearance, a new tile has been added called 'Upcoming'. This gives you quick access to all of your scheduled one-on-one and group calls conveniently in one place.

Other Improvements

Real-time status display of all connected SIP servers and queues the user is logged into.

Communication Centre now only shows calls to queues that the user is logged into.

Telephony Set Up Overview Report

Standard ERP now has a new report called Telephony Setup Overview. For each PBX connection in the system, it will show:

- The phone numbers associated with it,
- All the users that have access rights to be connected,
- The working hours set up for each queue, and
- The fallback number for each queue

HUMAN RESOURCES MANAGEMENT

Soft Factor Analysis Report

We have added an 'Exclude Closed' checkbox in the Soft Factor Analysis report. When this checkbox is ticked, the report will exclude soft factors for Persons marked as 'Closed' in the system.

Candidacy Source Field

A 'Candidacy Source' field has been added to the Employee record. This provides the ability to sort by candidacy source in reports.

Leave Applications

Calendar activities can now be automatically created when a Leave Application is approved and OK'ed. You can choose to create one activity per day, per period, or not create activities at all.

HOTEL

Occupancy Report

This new report allows you to track occupancy statistics per room type.

Guest Account Overview Report

This is a new report to track returning guests' preferences.

Guest Folio Report

This report summarises the transactions added to the shopping basket that are to be charged to the customer account.

Channel Statistics Report

This new report allows you to track sales statistics by booking source.

Upgrades/Downgrades Report

This new report shows all transfers from one room to another during the stay of the guest.

Housekeeping Report

The Housekeeping report gives an overview of the rooms to be prepared and includes any special instructions from the front desk such as sheet changes, etc.

Nightly Audit Report

This new report will show detailed statistics about your hotel and all the activities that were done during a specific period (usually the previous night).

Reservation Journal Report

The Reservation Journal report will now display room number.

Show Account Report

The Show Account report from the Reservation record now shows the date an item is added to the reservation.

Who Has Bought/Not Bought Report

A radio button called 'Reservation Quotations' has been added to the Who has bought/not bought report in the CRM module to show either who has accepted or rejected reservation quotations in the Hotel module. These groups can be used to send targeted mail shots to offer future stay discounts.

RESOURCE PLANNER

Colour

In the Resource Planner/Reservation Manager, the colour of the room number will indicate whether the room is ready for new occupancy.

Guest Name

It's now possible to show only the guest name on the reservation bar in the Resource Planner, allowing the front desk staff to have a better overview of bookings.

Country Field

A 'Country' field has been added to the Guest Register to indicate the country the guest came from.

RESTAURANT

Nutrition Facts:

You are now able to set up Nutrition Facts for each item. A new POS button can be added to the touchscreen window allowing you to display the nutrition information for a selected item. A new report called 'Nutrition Facts' is also available.

Supervisors Setting

The Supervisors setting, previously only available in Point Of Sales module, is now also available in the Restaurant module.

Force Sequence

In Restaurant settings, there is a brand new checkbox called 'Force Sequence' that eliminates the need for time consuming manual entry. When you select this checkbox, Standard ERP will guide you through the preliminary sequence of steps needed for starting a new bar tab.

DATA INTEGRITY

Asset Checking Report

This report compares asset end balances from the Depreciations report to the Nominal Ledger balances.

Depreciations Checking Report

This report compares depreciation end balances from the Depreciations report to the Nominal Ledger balances.

Personnel Payments Checking Report

This report compares personnel payments and expense account balances from the Periodic Personnel Statement report to personnel payments and expense account balances in the Nominal Ledger.

New Settings

There are new settings that allow you to control the inclusion of disputed and on-account invoices for the Purchase Ledger and Sales Ledger Checking reports.

SALES LEDGER

PayLink

- Transaction fees can now be calculated based on the payment gateway used. This also creates the correct Nominal Ledger entries.
- The creation of Receipt records is now supported in multi-company databases.

PAYROLL INTEGRATION

We now support integration with the following Payroll software:

- SmartPayroll (NZ)
- BrightPay (UK)
- PaySpace (South Africa)

The integration allows for the creation of Nominal Ledger transactions based on import files from the payroll software.

WEBSHOP

We now support the following payment gateways for online payments in Webshop:

- Paymark Click (NZ)
- Paysera (Lithuania and other EU countries)
- M-Pesa (Africa)
- MercadoPago (Argentina)

ARGENTINA

Forwarding Invoices

Forwarding Invoice and Credit Note of Forwarding Invoice have been added to the Legal Record Numbers setting in the Sales Ledger module.

QR Code

A QR Code field has beed added to Invoices, Credit Notes and Cash Notes based on AFIP requirements.

MercadoPago

The PayLink functionality now supports MercadoPago as a payment gateway.

MEXICO

E-Invoicing

We now support electronic correspondence for all invoices and receipts using a CFDI (Comprobante Fiscal Digital por Internet) based on requirements from the Mexican E-Invoicing authorities (SAT - Sistema de Administración Tributaria).

- A field for certificate and passphrase are available.
- There is a setting to enable/disable this function.
- A UUID column has been added to the invoice browse window to allow users to check which invoices are pending approval by SAT and send them all at the same time.
- Reply XML messages from SAT are attached in the case of an error, for easy investigation.

PORTUGAL

QR Code

A QR Code can now be printed on various documents as per local legal requirements.

SLOVENIA

E-Invoices

It's now possible to connect to e-invoice service provider BizBox.

- In the Contact record, the checkbox 'Don't Send Electronic Invoices' is now ON by default.
- A new field 'E-Inv. Unit Code' is now available.

Post only VAT from Prepayment

In Croatia and Slovenia, Down Payment Invoices are created for VAT purposes only. The 'Post VAT Only from Down Payments' option has always ensured the appropriate VAT postings from Down Payment Invoices, and now excludes these Invoices from Sales Ledger debtor reports and forms as well.

CROATIA

E-Invoices

In the Contact record, the checkbox 'Don't Send Electronic Invoices' is now ON by default.

Intrastat for Sales Ledger and Purchase Ledger

Two new export options have been added: 'Intrastat S/L' (Croatia)' and 'Intrastat P/L' (Croatia).

Two new columns have been added to the existing reports: 'Intrastat S/L' (Croatia) and 'Intrastat P/L' (Croatia).

QR code

It is now possible to add a QR code to documents in the correct format.

Bank Reconciliation

It is now possible to perform bank imports using the bank reconciliation window for the following banks:

- Addiko Bank
- Erste Bank
- Raiffeisen Bank

POLAND

Contact Lookup Address Pop-up Window

When a new Contact is created, a Lookup Address window appears where the VAT number is entered and address data is automatically fetched from GUS (Polish Main Statistics Registry)

Change VAT Number POS Button

A new POS button called Change VAT number has been added. It allows the cashier to change the customer VAT number at the time of sale if required.

VAT Identifiers

A new flip called VAT Identifiers has been added for use with Unified Export

EU tripartite goods

We have added a new checkbox for Unified export VAT.

Check Supplier in VAT Payer List

This option has been added to the purchase invoice operations menu and the payment row menu to check VAT number and bank account

VAT report sales

f Invoice for fiscal receipt is ON and Fiscal receipt is OFF, then the invoice is excluded from VAT reporting

Post Payment VAT

A new checkbox called 'Post Payment VAT' has been added to VAT Correction PL that allows changing VAT export transaction and document types on OK'ed or not OK'ed documents

Mandatory Fields in Expenses

The fields in Register > Expense are now mandatory to ensure all relevant information needed for Unified Export are entered

Split VAT payment for SL/PL

Standard ERP is now supporting the bank transfer layout as well as registering and booking payment on two bank accounts.

VAT Report

There is now the option to calculate totals and to save them as declaration so those sums can be added later to Export in the declaration section.

VAT declarations

This has been adjusted to fit the new declaration format

Purchase from farmer

There is a new checkbox called Purchase from farmer in PL > Register > Contacts and Purchase Invoice, that allows farmer specific invoices to be created.

VAT Group

VAT Group field in Item/Item Group and VAT Group setting in Sales Ledger have been added in accordance with new GTU requirements

Connected company

There is a new checkbox in Contacts Register, for declaring wether the goods or services are sold to a connected company.

VAT declaration Period

As per the new e-VAT declaration format we now have a new setting in the Tax Reporting Settings where the customer can specify how they are sending the VAT declaration - monthly or quarterly.

Split VAT on Purchase Invoice

Some invoices in Poland are only allowed to be partially deducted, so we have added a new field called "Split VAT" in order for the user to be able to split VAT on their Purchase Invoices, in cases where deductible VAT differs. There is also a new checkbox in PL >> Register >> Purchase invoice - we added new checkbox - "Split VAT invoice"

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