Standard ERP

Release Notes for Standard ERP 2019-07-15

HANSAWORLD

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Standard ERP 2019-07-15 is a cutting-edge business management system built with extensive experience and the latest technology using an original, unified interface and workflow for a consistent user experience across all popular platforms and devices; Windows, macOS, Linux, Android and iOS.

All previous HansaWorld products can be updated to the latest released version of Standard ERP.

This document highlights some of the new functionality and enhancements made in the latest released version.

■ ACCOUNTS RECEIVABLE

Expected Clearing Date
The Expected Clearing Date field can be used on invoices for more precise liquidity forecasting instead of relying solely on due dates. The Receipts Forecast report will account for the Expected Clearing Date if used, otherwise forecast reporting will account for due dates.

Receipts Forecast Report
The Receipts Forecast report is used to project income from raised invoices in Accounts Receivable. Not only will the report now account for Expected Clearing Dates, but users can now specify a date range to run the report for receipts within a given period of time.

Check EU VAT Number
The new Check EU VAT Number button found on contact records gives users the ability to locate the VAT number for EU contacts with a valid country code.

Empty Item Field
Invoices cannot be saved without an item number in the item field. This can be changed in Accounts Receivable invoice settings.

Structured Items
Invoices created from a contract containing structured items will include and display the components of those items.

■ CRM

Exclude from Mass Mailing
A new maintenance, when run, will now add "No mass mailing" and "No mass letters" checkboxes to all contact cards within the specified categories. When these checkboxes are selected, those respective contacts will be excluded from mass communications.

■ EMAIL AND CONFERENCES

Gateway: Automatic Restart
Email gateways can now be configured to automatically restart at defined time intervals specified in minutes.

■ GENERAL LEDGER

Reversed VAT
If a VAT code is entered in any VAT booking with the Reversed VAT rule set, that VAT code will be added to the Reversed VAT column for that General Ledger transaction. Additionally, the VAT report will account for Reversed VAT data as well.

■ IN STOCK

In any record with an item matrix, an In Stock value will display in the Item paste special window. This value will display how many of that item are available at the predefined location.

■ INTEGRATIONS

Paysera
Paysera, a payment service provider, is now integrated with Standard ERP. Paysera can be used to accept payments through webshops.

WorldPay
WorldPay credit card terminal and payment client are now intergrated with Standard ERP's POS module.

Yodlee
Standard ERP's integration with Yodlee automates the reconciliation process and reduces the amount of time dedicated to these tasks when compared to traditional, manual entry methods. Yodlee is now available to all of our customers around the world.

■ INVENTORY

Close Location
This new setting allows users to close a location that is no longer in use.

■ MYSTANDARD

Watchdog Alerts for Backups
Watchdog alerts can be used to notify designated users when a daily backup has not been created.

■ POS

Supervisor Override
With this setting, the system will prompt for a supervisor login for approval when the user attempts to process a return.

■ SALES ORDERS

Drag and Drop

Orders that have been delivered can be dragged from the Sales Order browse window into the Invoices browse window. The respective invoice is then created for that sales order.

■ SALESMAN

Changing the "Salesman"

When the "Salesman" field is changed on Invoices, Quotations, and Sales Orders, the "Our Reference" and "Location" fields will update accordingly to reflect the new salesman's respective information.

■ SERVICE ORDERS

Known Serial Number History Report

This report now shows the total number of Activities, Work Sheets, and Service Orders under each section of the report. This is useful when needing to quickly check services required for a specific serial number.

■ SYSTEM

Room Availability

Users are now able to sort by date in the Rooms browser window to see which rooms are available during a given time frame.

ECB Exchange Rates

European Central Bank exchange rates are now available for Estonia, France, Germany, Ireland, Italy, and Spain. Exchange rates can be taken either by VAT laws or by the contract country. If the Exchange Rate setting isn't used, then the rate is determined by the user's respective contract location (i.e. enabler registration country).

Access Groups

Comments on Quotations and Sales Ledgers can now be configured to allow for or prohibit changes after being OK'd and Accepted or Rejected. If these records are still open, comments can be changed regardless of access rights.

Logging and Resetting Transaction Blocks

On the Unsupported tab in Optional Features, two new buttons can be found to "Log Transaction Blocks" and "Reset Transaction Blocks". Logging Transaction Blocks will add additional messages to hansa.log related to server performance. Resetting Transaction Blocks will stop that process.

■ TECHNICS

Data Verification

This setting verfies that each report is providing accurate results after importing a database (e.g. after updating).

Thread Queues Report

The Thread Queues report allows users to see what is happening on the main thread.

Making Tax Digital (MTD)

Allows the user to connect to the UK Government Gateway in order to submit VAT reports to HMRC. Businesses with taxable turnover exceeding the VAT registration threshold (currently £85,000) are required to submit their VAT return in accordance with MTD as of April 2019.

System Pressure Statistics

System pressure monitoring allows the system to measure its own degradation and repair itself. The system will run a maintenance to determine a response time baseline based on preceding response times. If the reponse time is continuously 10 times higher than that baseline, users can decide whether the server will restart itself after 15 minutes of high pressure, or continue running during high pressure periods.

Modules

- Accounts Payable
- Accounts Receivable
- Business Alerts
- Cash Book
- Checks
- Conferences
- Consolidation
- Contracts
- Course Booking
- Credit Management
- CRM
- Customs
- EDI
- Email
- Expenses
- Fax
- Fixed Assets
- General Ledger
- Group Calendar
- Hotel
- Human Resources Management
- Internal Inventory
- Inventory
- Jewellery
- Job Costing
- MRP
- Point of Sales
- POS Offline
- Pricing
- Production
- Productivity
- Purchase Orders
- Quotations
- Rental
- Report Generator
- Resource Planning
- Restaurant
- Sales Orders
- Service Orders
- Share Trading
- SmartView
  (Business Intelligence)
- Task Manager
- Telephone Log
- Timekeeper
- Warehouse Management
- Webshop and CMS

Technologies

- Business Communicator
  (Asterisk, Skype and TAPI)
- Limited Access
- Massive Cache
- Print Server
- Real Time Interfacing Toolkit
- Forms Designer
- HAL Customisation language
- Relational Database
- Wide Area Networking
- Database Accelerator

Company Profile

HansaWorld is a leading software house providing a full suite of Enterprise Resource Planning and Customer Relationship Management products that delivers the flexibility required by today's businesses.

The group employs more than 300 staff with a strong network of subsidiary companies and distribution partners on all continents. This network enables us to offer international implementation in over 30 languages with country specific localizations. The products are easy to use and available on all smartphones, tablets and desktops including Mac, iPhone and iPad.

HansaWorld continually invests in Research and Development to provide innovative and future proof products to our customers.

As recognized innovators for over 25 years, HansaWorld shows continued technological leadership in the international business software industry.

More than 550,000 companies trust us with their business critical information.

Product Strategy

Standard ERP's advanced and successful user interface was first developed for Apple Macintosh in 1988. In 1994, when the program was ported to Windows, it had already been proved by thousands of users. HansaWorld's experience with international sales and modern technology puts it in the perfect position to meet the challenges of the next decade.

HansaWorld provides a wide range of technologies for e-business including internal and external email, several webshop solutions and full clients for all major tablets. In addition, HansaWorld can help to build a corporate portal. Standard ERP is developed using C++ as its programming language, and proprietary technology for database design and for network communication. This allows HansaWorld to have the same products available for several different operating systems, each version optimised for maximum performance.

Currently Standard ERP is available for Windows including Windows CE devices up to Windows 8 tablets, Mac OS X, all iOS devices (iPod Touch through to iPad), Linux and AIX, all browsers, and Google Android.

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