

Spotlight - Consolidation

Preparation

1. Import Corresponding demo data
2. Login with
Standard ID: sample@hansaworld.com
Passworld: Sample99
3. Update Reporting periods if needed.

Benefits:

- Provides instant graphical overviews of reports using built-in AI.
- Automatically generates KPIs, charts, and trend graphs without needing to export data or use spreadsheets.
- Enables quick identification of trends and anomalies for faster, smarter decision-making.
- Integrated directly within every report, requiring no extra tools or add-ons.
- Facilitates seamless sharing of insights via email or printable formats.

Script

ACTION: Show Navigation Centre logged into SL module, Report list open and with Item Sales statistics report marked.

Let me show you how the Insights function in Standard ERP helps you understand your data clearly — right from within your reports.

ACTION: Run Item sales statistics to screen. Show for a second

With one click...

ACTION: Operations>>Insights. Note, the Insights window will pop up, and seconds will count while the report is calculating. It will take about 30 seconds. Continue with the script to bridge the time.

Insights uses built-in AI to review your report and display it in a clear graphical overview.

ACTION: Insights report pops up
Scroll down the report to show cool graphs

Key performance indicators, charts, and trend graphs — all created automatically. No need to export data or build spreadsheets.

And when you want to share those insights with others, it's easy to share them directly by email, or print them out.

ACTION: Open the email, on your Personal Desktop, Open it's attachment window.
Drag the paperclip icon to the email and show the report attached.
Back in the Insights window, show the print button.

For Whether you're reviewing sales, customer activity, or outstanding balances, Insights gives you an immediate overview to help you spot trends, catch anomalies, and make smarter decisions — faster.

ACTION: On same email paperclip, open the attached PDF reports for sales, customer statistics & P&L one by one and keep them on screen.

It's AI-powered intelligence — smart, effortless, and built into every report in Standard ERP.